Case 23-10725 Doc 1 Filed 05/07/23 Entered 05/07/23 16:01:25 Desc Main Document Page 1 of 26

		Documen	rage 1 01 20		
Fill	in this information to ident	ify your case:			
Uni	ited States Bankruptcy Court	for the:			
DIS	STRICT OF MASSACHUSET	TS	_		
Cas	se number (if known)		Chapter 7	☐ Check if this an amended filing	
V		on for Non-Individua		<u> </u>	06/22 er (if
		a separate document, Instructions for E			(
1.	Debtor's name	Shape Up Together 5, LLC			
2.	All other names debtor used in the last 8 years				
	Include any assumed names, trade names and doing business as names				
3.	Debtor's federal Employer Identification Number (EIN)	80-0906556			
4.	Debtor's address	Principal place of business	Mailing addres business	s, if different from principal place	of
		16 Maud Graham Circle			
		Burlington, MA 01803 Number, Street, City, State & ZIP Code	P.O. Box, Numb	per, Street, City, State & ZIP Code	
		Middlesex		ncipal assets, if different from prin	ıcipal
		County	place of busine	ess	

■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

☐ Partnership (excluding LLP)

☐ Other. Specify:

Debtor's website (URL)

Type of debtor

Number, Street, City, State & ZIP Code

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Debtor Shape Up Together 5, LLC Case number (if known)

7.	Describe debtor's business	☐ Health Care Busines ☐ Single Asset Real E ☐ Railroad (as defined ☐ Stockbroker (as defined ☐ Commodity Broker (ss (as defined in 11 U.S.C. § 101(27A)) state (as defined in 11 U.S.C. § 101(51B)) d in 11 U.S.C. § 101(44)) ined in 11 U.S.C. § 101(53A)) (as defined in 11 U.S.C. § 101(6)) lefined in 11 U.S.C. § 781(3))		
		☐ Investment compan	s described in 26 U.S.C. §501) y, including hedge fund or pooled investment (as defined in 15 U.S.C. §80b-2(a)(11))	rehicle (as defined in 15 U.S.C. §80a-3)	
			can Industry Classification System) 4-digit cod gov/four-digit-national-association-naics-codes		
8.	Under which chapter of the Bankruptcy Code is the debtor filing?	Check one: Chapter 7			
	A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.	Chapter 9 Chapter 11. Check	The debtor is a small business debtor as denoncontingent liquidated debts (excluding de \$3,024,725. If this sub-box is selected, attacoperations, cash-flow statement, and federa exist, follow the procedure in 11 U.S.C. § 11. The debtor is a debtor as defined in 11 U.S.C debts (excluding debts owed to insiders or a proceed under Subchapter V of Chapter balance sheet, statement of operations, cash any of these documents do not exist, follow A plan is being filed with this petition. Acceptances of the plan were solicited prepriaccordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports Exchange Commission according to § 13 or Attachment to Voluntary Petition for Non-Inc. (Official Form 201A) with this form.	C. § 1182(1), its aggregate noncontingent liquidated filiates) are less than \$7,500,000, and it chooses 1. If this sub-box is selected, attach the most recein-flow statement, and federal income tax return, or	d s to ent if
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years?	■ No. □ Yes.			
	If more than 2 cases, attach a separate list.	District	When When	Case number	

Document Page 3 of 26 Debtor Case number (if known) Shape Up Together 5, LLC 10. Are any bankruptcy cases ☐ No pending or being filed by a Yes. business partner or an affiliate of the debtor? List all cases. If more than 1, Debtor See Attachment Relationship attach a separate list Case number, if known District When 11. Why is the case filed in Check all that apply: this district? Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. 12. Does the debtor own or ■ No have possession of any Answer below for each property that needs immediate attention. Attach additional sheets if needed. ☐ Yes. real property or personal property that needs immediate attention? Why does the property need immediate attention? (Check all that apply.) ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? ☐ It needs to be physically secured or protected from the weather. ☐ It includes perishable goods or assets that could guickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). ☐ Other Where is the property? Number, Street, City, State & ZIP Code Is the property insured? ☐ No Insurance agency □ Yes Contact name Phone Statistical and administrative information 13. Debtor's estimation of Check one: available funds ☐ Funds will be available for distribution to unsecured creditors. After any administrative expenses are paid, no funds will be available to unsecured creditors. Estimated number of 14. **1**,000-5,000 **1** 25,001-50,000 1-49 creditors **5001-10,000 5**0,001-100,000 □ 50-99 □ 100-199 **1**0,001-25,000 ■ More than 100,000 □ 200-999 15. Estimated Assets \$0 - \$50.000 □ \$1,000,001 - \$10 million □ \$500,000,001 - \$1 billion □ \$10,000,001 - \$50 million □ \$1,000,000,001 - \$10 billion **□** \$50,001 - \$100,000 □ \$50,000,001 - \$100 million □ \$10,000,000,001 - \$50 billion **□** \$100,001 - \$500,000 □ \$100,000,001 - \$500 million ☐ More than \$50 billion □ \$500,001 - \$1 million 16. Estimated liabilities □ \$1,000,001 - \$10 million □ \$500,000,001 - \$1 billion **\$0 - \$50,000**

Case 23-10725

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Desc Main

Doc 1 Filed 05/07/23 Entered 05/07/23 16:01:25 Desc Main Case 23-10725 Document Page 4 of 26 Shape Up Together 5, LLC Debtor Case number (if known) □ \$1,000,000,001 - \$10 billion □ \$50,001 - \$100,000 □ \$10,000,001 - \$50 million □ \$100,001 - \$500,000 □ \$50,000,001 - \$100 million □ \$10,000,000,001 - \$50 billion \square \$100,000,001 - \$500 million □ \$500,001 - \$1 million ☐ More than \$50 billion

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Debtor Shape Up Together 5, LLC

Case number (if known)

1401

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 7, 2023 MM / DD / YYYY

X	✗ /s/ Rajesh Patel		Rajesh Patel	
	Signa	ture of authorized representative of debtor	Printed name	_
	Title	Manager		

18. Signature of attorney

Date May 7, 2023	
MM / DD / YYYY	
_	

Email address

tmorrison@morrisonlawpc.net

MA BBO# 635389 MA Bar number and State

(508) 793-8282

Contact phone

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Debtor Shape Up Together 5, LLC

Case number (if known)

Fill in this information to identify your case:	
United States Bankruptcy Court for the:	
DISTRICT OF MASSACHUSETTS	
Case number (if known)	Chapter 7

☐ Check if this an amended filing

FORM 201. VOLUNTARY PETITION

Pending Bankruptcy Cases Attachment

Debtor	Shape Up Together 2, LLC			Relationship to you	Sibling Corporation
District	District of Massachusetts	When	5/07/22	Case number, if known	23-10722
Debtor	Shape Up Together 3, LLC			Relationship to you	Sibling Corporation
District	District of Massachusetts	When	5/07/23	Case number, if known	23-10723
Debtor	Shape Up Together 4, LLC			Relationship to you	Sibling Corporation
District	District of Massachusetts	When	5/07/23	Case number, if known	23-10724
Debtor	Shape Up Together, LLC			Relationship to you	Sibling Corporation
District	District of Massachusetts	When	5/07/23	Case number, if known	23-10721

	_
Fill in this information to identify the case:	
Debtor name Shape Up Together 5, LLC	
United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS	
Case number (if known)	☐ Check if this is an
	amended filing
Official Form 202	
Declaration Under Penalty of Perjury for Non-Individ	lual Debtors 12/15
amendments of those documents. This form must state the individual's position or relationship to the deand the date. Bankruptcy Rules 1008 and 9011. WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaconnection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years 1519, and 3571.	aining money or property by fraud in
Declaration and signature I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the corporation.	agent of the partnership; or another
individual serving as a representative of the debtor in this case.	
I have examined the information in the documents checked below and I have a reasonable belief that the	information is true and correct:
Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)	
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)	
Schedule H: Codebtors (Official Form 206H)	
Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)	
☐ Amended Schedule	
 Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims ar Other document that requires a declaration 	nd Are Not Insiders (Official Form 204)
I declare under penalty of perjury that the foregoing is true and correct.	
Executed on May 7, 2023 X /s/ Rajesh Patel	
Signature of individual signing on behalf of debtor	
Pajoch Patol	

Printed name

Manager

Position or relationship to debtor

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Fill in this information to identify the case:					
Debtor name Shape Up Together 5	5, LLC				
United States Bankruptcy Court for the:	DISTRICT OF MASSACHUSETTS				
Case number (if known)			Check if this is an amended filing		

Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

12/15

minary of Assets and Elabilities for Non-Individuals		12/13
Summary of Assets		
Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$	0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$	0.00
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$	0.00
t2: Summary of Liabilities		
Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$	0.00
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$	0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+\$	13,225.00
Total liabilities Lines 2 + 3a + 3b	\$	13,225.00
	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) 1a. Real property: Copy line 88 from Schedule A/B	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) 1a. Real property: Copy line 88 from Schedule A/B

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Document Page 9 of 26	
Fill in this information to identify the case:	
Debtor name Shape Up Together 5, LLC	
United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS	
Case number (if known)	Chook if this is an
	Check if this is an amended filing
	amonada ming
Official Form 206A/B	
Schedule A/B: Assets - Real and Personal Property	12/15
Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, of Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. A which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official For	also include assets and properties A/B, list any executory contracts
Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the debtor's name and case number (if known). Also identify the form and line number to which the addition additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.	
For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting so schedule or depreciation schedule, that gives the details for each asset in a particular category. List each a debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms	asset only once. In valuing the
Part 1: Cash and cash equivalents	4004 III 1110 1011111
1. Does the debtor have any cash or cash equivalents?	
■ No. Go to Part 2.	
☐ Yes Fill in the information below.	
All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
	debior 3 milerest
Part 2: Deposits and Prepayments	
6. Does the debtor have any deposits or prepayments?	
■ No. Go to Part 3.	
☐ Yes Fill in the information below.	
Part 3: Accounts receivable 10. Does the debtor have any accounts receivable?	
10. Does the debtor have any accounts receivable?	
■ No. Go to Part 4.	
☐ Yes Fill in the information below.	
Part 4: Investments	
13. Does the debtor own any investments?	
■ No. Go to Part 5.	
☐ Yes Fill in the information below.	
Part 5: Inventory, excluding agriculture assets	
18. Does the debtor own any inventory (excluding agriculture assets)?	
■ No. Go to Part 6.	
☐ Yes Fill in the information below.	
Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)	
27 Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles ar	id land)?

■ No. Go to Part 7.

Entered 05/07/23 16:01:25 Desc Main Case 23-10725 Doc 1 Filed 05/07/23 Document Page 10 of 26 Shape Up Together 5, LLC Debtor Case number (If known) ☐ Yes Fill in the information below. Office furniture, fixtures, and equipment; and collectibles 38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles? ■ No. Go to Part 8. ☐ Yes Fill in the information below. Machinery, equipment, and vehicles 46. Does the debtor own or lease any machinery, equipment, or vehicles? No. Go to Part 9. ☐ Yes Fill in the information below. Part 9: Real property 54. Does the debtor own or lease any real property? ■ No. Go to Part 10. ☐ Yes Fill in the information below. Intangibles and intellectual property 59. Does the debtor have any interests in intangibles or intellectual property? ■ No. Go to Part 11. ☐ Yes Fill in the information below.

Part 11:	All other	assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- ☐ Yes Fill in the information below.

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Debtor Shape Up Together 5, LLC Case number (If known)

Part 12: Summary

art 12 copy all of the totals from the earlier parts of the form Type of property	Current value of personal property	Current value of real property	
Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$0.00		
Deposits and prepayments. Copy line 9, Part 2.	\$0.00		
Accounts receivable. Copy line 12, Part 3.	\$0.00		
Investments. Copy line 17, Part 4.	\$0.00		
Inventory. Copy line 23, Part 5.	\$0.00		
Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00		
Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00		
Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00		
Real property. Copy line 56, Part 9	>		\$0.00
Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00		
All other assets. Copy line 78, Part 11.	+ \$0.00		
Total. Add lines 80 through 90 for each column	\$0.00	+ 91b.	\$0.00
Total of all property on Schedule A/B. Add lines 91a+91b=92			\$

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Fill in this info			
Debtor name	Shape Up Together	5, LLC	
United States B	Bankruptcy Court for the:	DISTRICT OF MASSACHUSETTS	
Case number (if known)		Check if this is an
			amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

- 1. Do any creditors have claims secured by debtor's property?
 - No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
 - ☐ Yes. Fill in all of the information below.

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	DUC	unient Page 13 01 20	
Fill i	n this information to identify the case:		
Debt	or name Shape Up Together 5, LLC		
Unite	ed States Bankruptcy Court for the: DISTRICT OF MAS	SSACHUSETTS	
Case	e number (if known)		
0000			☐ Check if this is an
			amended filing
~ · ·	: :		
	icial Form 206E/F		
Scl	hedule E/F: Creditors Who Hav	ve Unsecured Claims	12/15
List th Perso	ne other party to any executory contracts or unexpired lease anal Property (Official Form 206A/B) and on Schedule G: Exe	with PRIORITY unsecured claims and Part 2 for creditors with Nose that could result in a claim. Also list executory contracts on Scientory Contracts and Unexpired Leases (Official Form 206G). Nururt 2, fill out and attach the Additional Page of that Part included in	hedule A/B: Assets - Real and mber the entries in Parts 1 and
Part	1: List All Creditors with PRIORITY Unsecured CI	aims	
1	. Do any creditors have priority unsecured claims? (See 11	U.S.C. § 507).	
	■ No. Go to Part 2.		
	☐ Yes. Go to line 2.		
Part		ed Claims ority unsecured claims. If the debtor has more than 6 creditors with n	oppriority unsecured claims fill
	out and attach the Additional Page of Part 2.	only anosociou stanto. If the debtor has more than o decidors with h	
			Amount of claim
3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$13,225.00
	Bank of America	☐ Contingent	
	Post Office Box 982238	☐ Unliquidated	
	El Paso, TX 79998	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Credit card purchases	
	Last 4 digits of account number _	Is the claim subject to offset? ■ No ☐ Yes	
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
	Brian Cook	☐ Contingent	
	26 Arbor Circle	☐ Unliquidated	
	Natick, MA 01760	□ Disputed	
	Date(s) debt was incurred _	Basis for the claim: Pending Litigation	
	Last 4 digits of account number _		
		Is the claim subject to offset? ■ No □ Yes	
3.3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
	Get in Shape Franchise, Inc.	☐ Contingent	
	117 West Central Street	☐ Unliquidated	
	Suite C Natick, MA 01760	■ Disputed	
	,	Basis for the claim: Pending Litigation	
	Date(s) debt was incurred _	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number _	is the claim subject to onset: — No Dires	
3.4	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
	GISFW Studios, Inc.	☐ Contingent	
	117 West Central Street	☐ Unliquidated	
	Suite C	■ Disputed	
	Natick, MA 01760	Basis for the claim: Pending Litigation	
	Date(s) debt was incurred _	Is the claim subject to offset? ■ No □ Yes	
	Last 4 digits of account number	is the claim subject to onset? - INO L res	

Last 4 digits of account number _

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Debto	Shape Up Together 5, LLC		Case nur	mber (if known)	
3.5	Nonpriority creditor's name and mailing address Ricardo Cortez 4500 South Lakeshore Drive Tempe, AZ 85282 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition fi Contingent Unliquidated Disputed Basis for the claim	: Pending		Unknown
3.6	Nonpriority creditor's name and mailing address Shakti Health, Fitness and Wellness, Inc 89 Main Street Concord, MA 01742 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition fi Contingent Unliquidated Disputed Basis for the claim	: Pending		Unknown
Part :	List Others to Be Notified About Unsecured Cla		d 2 Examples	s of entities that may be listed are.	collection agencies
assi	gnees of claims listed above, and attorneys for unsecured credit to others need to be notified for the debts listed in Parts 1 are	tors.	•	·	-
	Name and mailing address	14 2, 40 Hot IIII out of Gu	On which	line in Part1 or Part 2 is the editor (if any) listed?	Last 4 digits of account number, if any
4.1	Emmanuel Mukendi, Esq. 58 Walnut Street, Suite 4 Somerville, MA 02143		Line <u>3.6</u> ☐ Not li	- sted. Explain	—
4.2	William Bogaert, Esq. 260 Franklin Street, 14th Floor Boston, MA 02110		Line <u>3.4</u> □ Not li	- isted. Explain	-
4.3	William Bogaert, Esq. 260 Franklin Street, 14th Floor Boston, MA 02110		Line <u>3.3</u>	sted. Explain	-
4.4	William Bogaert, Esq. 260 Franklin Street, 14th Floor Boston, MA 02110		Line <u>3.2</u> ☐ Not li	- sted. Explain	_
Part 4	4: Total Amounts of the Priority and Nonpriority L	Insecured Claims			
5. Add	the amounts of priority and nonpriority unsecured claims.				
	otal claims from Part 1 otal claims from Part 2		5a. 5b. +		0.00 5.00
	otal of Parts 1 and 2 nes 5a + 5b = 5c.		5c.	\$13,:	225.00

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Fill in	this information to identify the case:		
Debto	r name Shape Up Together 5, LLC		
United	d States Bankruptcy Court for the: DISTRICT OF MASSA	CHUSETTS	
Case	number (if known)		☐ Check if this is an amended filing
	cial Form 206G		
	edule G: Executory Contracts a	•	12/15
Be as	complete and accurate as possible. If more space is ne	eded, copy and attach the additional page, n	umber the entries consecutively.
	oes the debtor have any executory contracts or unexpired. No. Check this box and file this form with the debtor's other largest of the information below even if the contacts of Form 206A/B).	er schedules. There is nothing else to report on	
	st all contracts and unexpired leases	State the name and mailing add whom the debtor has an execulease	
2.1	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of		

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Fill in th	is information to identify	the case:		J		
Debtor r	ame Shape Up Toget	her 5, LLC				
United S	tates Bankruptcy Court for t	the: DISTRICT OF	MASSACHUS	SETTS		
Case nu	mber (if known)					☐ Check if this is an amended filing
	al Form 206H dule H: Your C	odebtors				12/15
	mplete and accurate as po al Page to this page.	ossible. If more spa	ace is needed,	copy the Addition	nal Page, numbering the	e entries consecutively. Attach the
1. D	o you have any codebtors	?				
■ No. 0	Check this box and submit th	is form to the court	with the debtor	s other schedules.	Nothing else needs to be	e reported on this form.
cred		ude all guarantors a	and co-obligors.	In Column 2, ident	tify the creditor to whom t	
	Name	Mailing Address			Name	Check all schedules that apply:
2.1		Street			_	□ D □ E/F □ G
		City	State	Zip Code	_	
2.2						□ D
		Street			_	□ E/F □ G
		City	State	Zip Code	_	
2.3		Street			_	□ D □ E/F
					_	□ G
		City	State	Zip Code	_	
2.4		Street			_	D
					_	□ E/F □ G
		City	State	Zip Code	_	

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Ī	II in this information to identify the case:				
D	ebtor name Shape Up Together 5, LLC				
U	nited States Bankruptcy Court for the: DISTRICT OF MA	SSACHUSETTS			
C	ase number (if known)				
					Check if this is an amended filing
_					
_	official Form 207				
Th	tatement of Financial Affairs for N e debtor must answer every question. If more space is ite the debtor's name and case number (if known).			<u> </u>	
P	art 1: Income				
1.	Gross revenue from business				
	■ None.				
	Identify the beginning and ending dates of the debto which may be a calendar year	or's fiscal year,	Sources of revenue Check all that apply		Gross revenue (before deductions and
2.	Non-business revenue Include revenue regardless of whether that revenue is tax and royalties. List each source and the gross revenue for				exclusions) ney collected from lawsuits
	■ None.				
			Description of courses of r	ovenue	Grace revenue from
			Description of sources of r	evenue	Gross revenue from each source (before deductions and exclusions)
P	art 2: List Certain Transfers Made Before Filing for B	Bankruptcy			
3.	Certain payments or transfers to creditors within 90 d List payments or transfersincluding expense reimburser filing this case unless the aggregate value of all property t and every 3 years after that with respect to cases filed on None.	nentsto any cred transferred to that	ditor, other than regular employee t creditor is less than \$7,575. (This	compensation amount ma	on, within 90 days before y be adjusted on 4/01/25
	Creditor's Name and Address	Dates	Total amount of value	Reasons fo	or payment or transfer
				Check all th	
4.	Payments or other transfers of property made within a List payments or transfers, including expense reimbursem or cosigned by an insider unless the aggregate value of all may be adjusted on 4/01/25 and every 3 years after that we listed in line 3. <i>Insiders</i> include officers, directors, and any debtor and their relatives; affiliates of the debtor and inside	nents, made within all property transfe with respect to case yone in control of	n 1 year before filing this case on or erred to or for the benefit of the insi ses filed on or after the date of adj a corporate debtor and their relative	debts owed to der is less the ustment.) Do ves; general	nan \$7,575. (This amount o not include any payments partners of a partnership
	■ None.				
	Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons fo	or payment or transfer
5.	Repossessions, foreclosures, and returns List all property of the debtor that was obtained by a credit a foreclosure sale, transferred by a deed in lieu of foreclos				

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D	ebtor	Shape Up Together 5, LLC		Case number ((if known)	
	-					
	■ No	one				
	Cred	ditor's name and address	Describe of the Propert	ty	Date	Value of property
6.		s y creditor, including a bank or financial in debtor without permission or refused to r				
	■ No	one				
	Cred	ditor's name and address	Description of the action	on creditor took	Date action was taken	Amount
Р	art 3:	Legal Actions or Assignments			tanon	
	Legal	actions, administrative proceedings, e legal actions, proceedings, investigatio capacity—within 1 year before filing this	ns, arbitrations, mediations			the debtor was involved
		Case title Case number	Nature of case	Court or agency's name a address	and Status of	case
	7.1.	Shakti Health, Fitness & Wellness, Inc. v. GISFW Studios, Inc. Get in Shape Franchise, Inc., and Brian Cook C.A. No. 18-81-CV_03572	Civil Lawsuit	Middlesex Superior Co 200 Tradecenter Drive Woburn, MA 01801	Pendi ☐ On ap ☐ Conci	ppeal
	7.2.	GISFW Studios, Inc. Get in Shape Franchise, Inc. v Shakti Health, Fiteness and Wellness, Inc. and Rajesh Patel, Ricardo Cortez, Shape Up Together, LLC, Shape Up Together 2, LLC, Shape Up Together 3, LLC, Shape Up Together 4, LLC, Shape Up Together 5, LLC and Shape Up Together Holdings, LLC. C.A. No. 18-81-CV-03572	Counterclaim in Civil Lawsuit	Middlesex Superior Co 200 Tradecenter Woburn, MA 01801	Pendi ☐ Pendi ☐ On ap	ppeal
8.	List an	nments and receivership by property in the hands of an assignee for, custodian, or other court-appointed or			g this case and any p	property in the hands of a
	■ No	one				
P	art 4:	Certain Gifts and Charitable Contrib	utions			
9.		I gifts or charitable contributions the fts to that recipient is less than \$1,000		within 2 years before filing	this case unless th	e aggregate value of
	■ No	one				
		Recipient's name and address	Description of the gifts	or contributions	Dates given	Value
Đ	art 5:	Certain Losses				

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

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Debtor Shape Up Together 5, LLC Case number (if known)

■ None

Description of the property lost and how the loss occurred

Amount of payments received for the loss

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address

If not money, describe any property transferred

Dates

Total amount or value

11.1. Troy D. Morrison, Atty At Law 255 Park Avenue

Suite 1000 Worcester, MA 01609

Attorney Fees

4/26/2023

\$600.00

Email or website address tmorrison@morrisonlawpc.net

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device

Describe any property transferred

Dates transfers were made

Total amount or value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer?

Description of property transferred or payments received or debts paid in exchange

Date transfer was made Total amount or value

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address Dates of occupancy From-To

Part 8: Health Care Bankruptcies

		Document	Page 20 o			
Debtor	Shape Up Together 5, LLC			Case number (if I	(nown)	
45 Haal	h Cana hambuuntaisa					
	h Care bankruptcies debtor primarily engaged in offering service	one and facilities for:				
	nosing or treating injury, deformity, or dise					
	riding any surgical, psychiatric, drug treatm					
p.o.	raing any cargical, poychiamo, arag treatm	one, or obotomo ouro.				
	No. Go to Part 9.					
П	Yes. Fill in the information below.					
ш	res. Fill in the information below.					
	Facility name and address	Nature of the busines	s operation, in	cluding type of	services If del	btor provides meals
	,	the debtor provides	,	3 7,1		ousing, number of
		·				nts in debtor's care
	_					
Part 9:	Personally Identifiable Information					
40 D	die debtee eillest en destele er en en elle			- 0		
16. Does	the debtor collect and retain personally	identifiable informatio	n of customer	5?		
_						
	No.					
	Yes. State the nature of the information co	ollected and retained.				
	n 6 years before filing this case, have ar			cipants in any E	RISA, 401(k), 403(b)	, or other pension or
profil	-sharing plan made available by the deb	otor as an employee be	netit?			
_						
	No. Go to Part 10.					
	Yes. Does the debtor serve as plan admir	nistrator?				
	=					
Part 10:	Certain Financial Accounts, Safe Dep	osit Boxes, and Storag	e Units			
40.01	d Change in Landau and a					
	ed financial accounts	anaial accounts or instru	manta hald in t	aa dahtar'a nama	or for the debter's be	anofit alaced cold
	n 1 year before filing this case, were any fir d, or transferred?	ianciai accounts or mstru	imenis neid in d	ie debioi s name	, or for the deptors be	enem, ciosea, soia,
	d, or transferred: de checking, savings, money market, or oth	ner financial accounts: ce	rtificates of den	osit: and shares i	n hanks, credit unions	s brokerage houses
	eratives, associations, and other financial in		·····catoo o. dop			o, aronorago moacco,
	lone					
	Financial Institution name and	Last 4 digits of	Type of acco	unt or Dat	e account was	Last balance
	Address	account number	instrument		sed, sold,	before closing or
					ved, or	transfer
					nsferred	
19. Safe	deposit boxes					
List a	ny safe deposit box or other depository for	securities, cash, or other	valuables the	debtor now has o	r did have within 1 yea	ar before filing this
case.						
_						
■ N	lone					
De	pository institution name and address	Names of anyone	with	Description of	the contents	Does debtor
		access to it				still have it?
		Address				
20 0# -	raminan atauna					
	remises storage ny property kept in storage units or wareho	uses within 1 year hefore	a filing this case	Do not include f	acilities that are in a r	part of a building in
	the debtor does business.	dises within I year belon	illing triis case	. Do not include i	acilities that are in a p	Dart of a building in
WITHOU	dobtor dood budiiiood.					
I N	lone					
— I	NOTIC					
Fac	cility name and address	Names of anyone	with	Description of	the contents	Does debtor
ıaı	my name and address	access to it		2000 Iption Of	o ooments	still have it?
		22000 10 11				Jan Harvitti

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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

Entered 05/07/23 16:01:25 Case 23-10725 Doc 1 Filed 05/07/23 Desc Main Document Page 21 of 26 Debtor Shape Up Together 5, LLC Case number (if known) not list leased or rented property. ■ None Part 12: Details About Environment Information For the purpose of Part 12, the following definitions apply: Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium). Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized. Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance. Report all notices, releases, and proceedings known, regardless of when they occurred. 22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. No. Yes. Provide details below. Case title Court or agency name and Nature of the case Status of case Case number address 23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? Nο Yes. Provide details below. Site name and address Governmental unit name and Environmental law, if known Date of notice address 24. Has the debtor notified any governmental unit of any release of hazardous material? No. ☐ Yes. Provide details below. Site name and address Governmental unit name and Environmental law, if known Date of notice address Part 13: Details About the Debtor's Business or Connections to Any Business 25. Other businesses in which the debtor has or has had an interest List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules. None **Business name address** Describe the nature of the business **Employer Identification number** Do not include Social Security number or ITIN. **Dates business existed**

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address

Date of service
From-To

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

Deb	tor	Case 23-10725 Shape Up Together 5, Li	Doc 1	Filed 05/07/23 Document	Page 22 of 26	7/23 16:01:25 number (if known)	Desc Mair	1
DOD	101	Onape op Together 3, E						
	_	_						
		None						
0		Control Conservation Problem Is with a		anadan aktha dahtada b			to Class	
2	6C. L	ist all firms or individuals who	were in pos	session of the deptor's b	ooks of account and re	cords when this case	is filea.	
	ı	None						
	Nar	ne and address				any books of accoun available, explain wi		е
2		ist all financial institutions, cre			nercantile and trade age	encies, to whom the de	ebtor issued a fina	ncial
	5	statement within 2 years before	e filing this c	ase.				
	ı	None						
	Nar	ne and address						
27. I r	nven	tories						
H	lave	any inventories of the debtor's	property be	een taken within 2 years	before filing this case?			
		No						
		Yes. Give the details about th	e two most i	recent inventories.				
		Name of the person who sinventory	supervised	the taking of the	Date of inventor		unt and basis (co of each inventory	
		he debtor's officers, director ntrol of the debtor at the time			artners, members in c	ontrol, controlling sh	nareholders, or o	ther people
	Nar	me	Addres	ss		tion and nature of ar	ıy % о	f interest, if
	Sha	ape Up Together	16 Mai	ud Graham Circle	inter Man	est ager (Rajesh Pate	any I Is 100	
		ldings, LLC	Burlin	gton, MA 01803		ager of LLC)		
-		n 1 year before the filing of to ol of the debtor, or sharehold No Yes. Identify below.	,		, ,		al partners, mem	bers in
V	Vithir	ents, distributions, or withdan 1 year before filing this case, credits on loans, stock redem	did the debt	tor provide an insider wit		luding salary, other co	ompensation, drav	vs, bonuses,
		Yes. Identify below.						
		Name and address of reci	ipient	Amount of money or property	description and value	of Dates	Reason providin	for g the value
31. V	Vithi	n 6 years before filing this ca	ase, has the	e debtor been a membe	er of any consolidated	group for tax purpo	ses?	
	_	,	•		·			
		No Yes. Identify below.						
		,						
N	ame	of the parent corporation				Employer Identification	on number of the	parent
32. V	Vithi	n 6 years before filing this ca	ase, has the	e debtor as an emplove	r been responsible fo	r contributing to a pe	ension fund?	
		,	,					
		No Ves Identify below						

Document Page 23 of 26 Debtor Shape Up Together 5, LLC Case number (if known) Employer Identification number of the pension Name of the pension fund Part 14: Signature and Declaration **WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct. Executed on May 7, 2023 Rajesh Patel /s/ Rajesh Patel Printed name Signature of individual signing on behalf of the debtor

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Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

Filed 05/07/23

Doc 1

Manager

- No
- ☐ Yes

Position or relationship to debtor

Case 23-10725

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United States Bankruptcy Court District of Massachusetts

In re	Shape Up Together 5, LLC	Debtor(s)	Case No. Chapter	7
	VERIFICAT	TION OF CREDITOR	MATRIX	
	Ianager of the corporation named as the debtors of my knowledge.	or in this case, hereby verify that	the attached list of	creditors is true and correct to
Date:	May 7, 2023	/s/ Rajesh Patel Rajesh Patel/Manager		
		Signer/Title		

Bank of America Post Office Box 982238 El Paso, TX 79998

Brian Cook 26 Arbor Circle Natick, MA 01760

Emmanuel Mukendi, Esq. 58 Walnut Street, Suite 4 Somerville, MA 02143

Get in Shape Franchise, Inc. 117 West Central Street Suite C Natick, MA 01760

GISFW Studios, Inc. 117 West Central Street Suite C Natick, MA 01760

Ricardo Cortez 4500 South Lakeshore Drive Tempe, AZ 85282

Shakti Health, Fitness and Wellness, Inc 89 Main Street Concord, MA 01742

William Bogaert, Esq. 260 Franklin Street, 14th Floor Boston, MA 02110

William Bogaert, Esq. 260 Franklin Street, 14th Floor Boston, MA 02110

William Bogaert, Esq. 260 Franklin Street, 14th Floor Boston, MA 02110

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United States Bankruptcy Court District of Massachusetts

In re	Shape Up Together 5, LLC		Case No.	
		Debtor(s)	Chapter 7	
	CORPORA	TE OWNEDCHID CT A TEMENT	(DIU E 7007 1)	
	CORPORA	TE OWNERSHIP STATEMENT	(RULE /00/.1)	
recusa follow	I, the undersigned counsel for Sharing is a (are) corporation(s), other t	Procedure 7007.1 and to enable the Juape Up Together 5, LLC in the above than the debtor or a governmental unequity interests, or states that there a	e captioned action, co it, that directly or inc	ertifies that the directly own(s) 10% or
■ Nor	ne [Check if applicable]			
May 7	7, 2023	/s/ Troy D. Morrison MA BBO#		
Date		Troy D. Morrison MA BBO# 635	389	
		Signature of Attorney or Litig		
		Counsel for Shape Up Toget Troy D. Morrison, Atty At Law	ner 5, LLC	
		255 Park Avenue		
		Suite 1000		
		Worcester, MA 01609 (508) 793-8282 Fax:(508) 797-30	096	
		tmorrison@morrisonlawpc.net		